

BLOCKCHIP

Seamless Crypto use at POS Anywhere in the US for Free

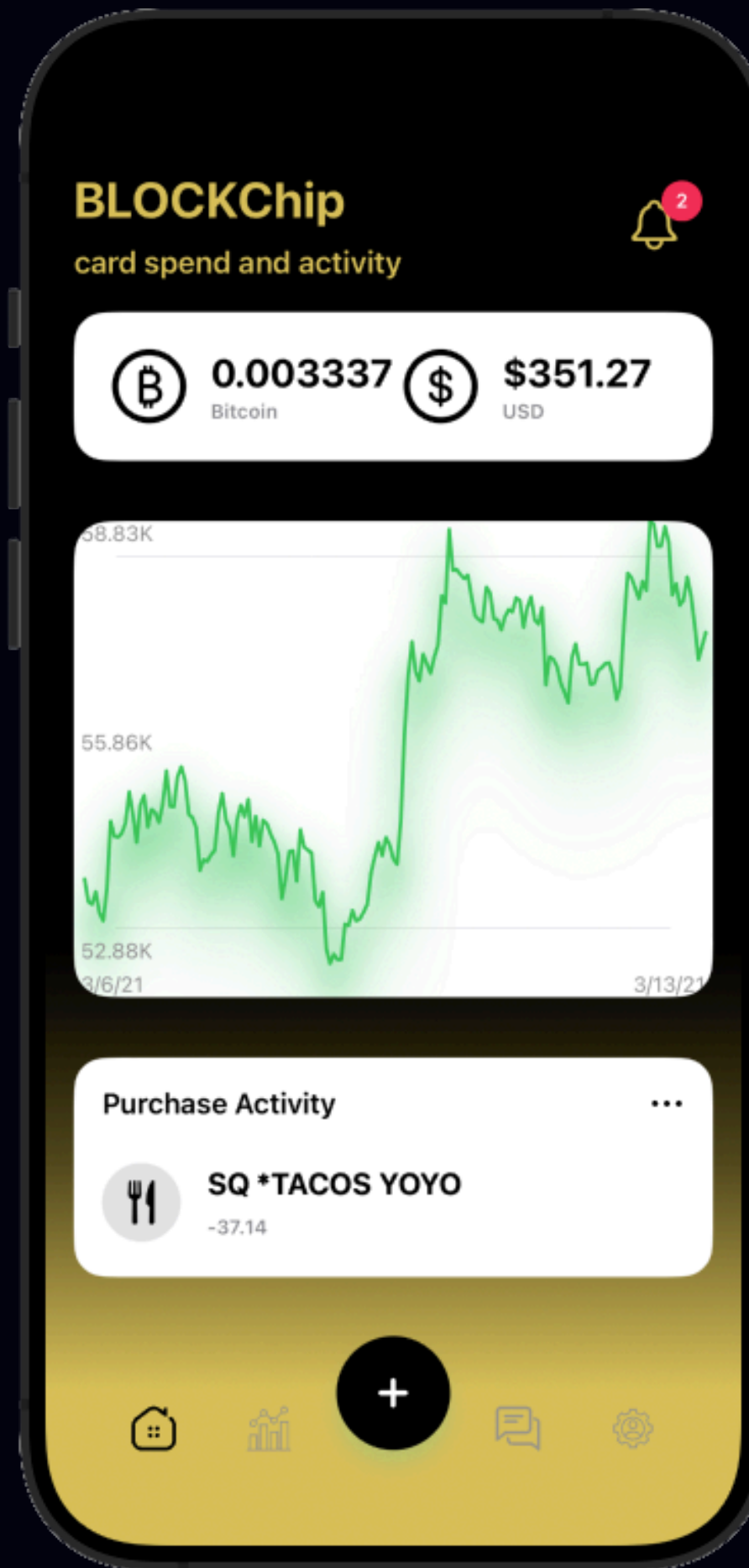


YONGATECH

Introducing the BLOCKChip Platform

Fulfilling Cryptocurrency's True Purpose

- Yonga Tech's patent pending technology converts crypto to fiat currency in 3 seconds or less. Our BLOCKChip card allows cryptocurrency owners to use their crypto at point of sale with the exact same experience as a credit or debit card. There is no merchant involvement required because they always receive fiat on their end.
- Simply download the app, create an account, load your desired cryptocurrency, then spend your crypto anywhere in the U.S. with your BLOCKChip card.
- Pre-funding, users will need to download the TestFlight app in order to use the BLOCKChip app.



Installing a beta iOS or iPadOS app via email or public link invitation

1. Install [TestFlight](#) on the iOS or iPadOS device that you'll use for testing.
2. Open your email invitation and tap "View in TestFlight" or tap the public link on your device.
3. If you're a new tester for the app, tap Accept, then tap Install to download the app to your device.

Note: If a compatible build is available for your device, an Install button will appear, allowing you to accept the invitation and install the compatible build.

If you're a returning tester, tap Update or Open.

Market Opportunity

Capitalizing on the Global Growth of Cryptocurrency

There are over 56 million crypto owners in the United States alone. We are offering the most intuitive, cost effective, and convenient solution to use crypto at point of sale.

\$ 3.3 Trillion 

The crypto market (\$3.3 Trillion) has gained mainstream adoption in recent years, with approximately \$200 Billion worth of Bitcoin being held by retail investors globally.

Compliance and Legal

- Yonga Tech operates with full regulatory compliance by leveraging sponsor banks and partners to manage all required licenses, including Money Service Business (MSB) licenses.
- Our innovative platform processes cryptocurrency on-ramps from one exchange and off-ramps from another, eliminating the need for reporting individual capital gains or losses.
- We limit individual account loads to \$5,000, maintaining compliance with KYC requirements while avoiding IRS reporting for larger deposits. This strategic approach minimizes regulatory complexity and enhances scalability.



Unique Selling Proposition

Simplifying Crypto for Everyone

Our platform is unique in three key ways:



Free POS Transactions

We are the only platform that allows for free POS crypto transactions anywhere in the United States. We offset the transaction costs by implementing a 1% purchase convenience fee which eliminates the need to transfer crypto from an external account - simplifying the user experience for all.



Advanced Security Protocols

On device storage greatly mitigates exchange exposure. Rotating wallets as well as our while our patent pending 3FA ProximityCard technology drastically reduces risk of theft or fraud.



Ease of Use

Our platform lets users buy and spend cryptocurrency seamlessly, eliminating the need for wallet transfers or crypto exchange accounts. This lowers barriers to entry, making crypto accessible to everyone. We also don't report to the IRS, but do provide a year-end transaction summary for user convenience. By reducing friction and simplifying adoption, we appeal to both crypto enthusiasts and newcomers.

SAAS Business Division

BLOCKChip's licensed software will transform every debit card and banking app into a powerful crypto-enabled tool. Just as Zelle revolutionized digital payments through seamless integration with current systems, BLOCKChip's technology will empower major U.S. banks to offer instant crypto-to-fiat conversion at point of sale with their own card, redefining the future of crypto finance and securing Yonga Tech as the leader in the crypto payment space.



Revenue Model

Multiple Revenue Streams for Sustainable Growth

1% Crypto Purchase Fee

Very small fee that solves the problem of sending crypto to our app. Promotes adoption through ease of use

\$30 Annual Membership

Costco model of revenue that allows for predictable, scalable growth.

P2P Fee Capture

We retain a large percent of the purchase fee when users solely send money to each other on platform.

SAAS Revenue

We will partner with major US banks for seamless integration of our software, transforming any debit card into a BLOCKChip card.



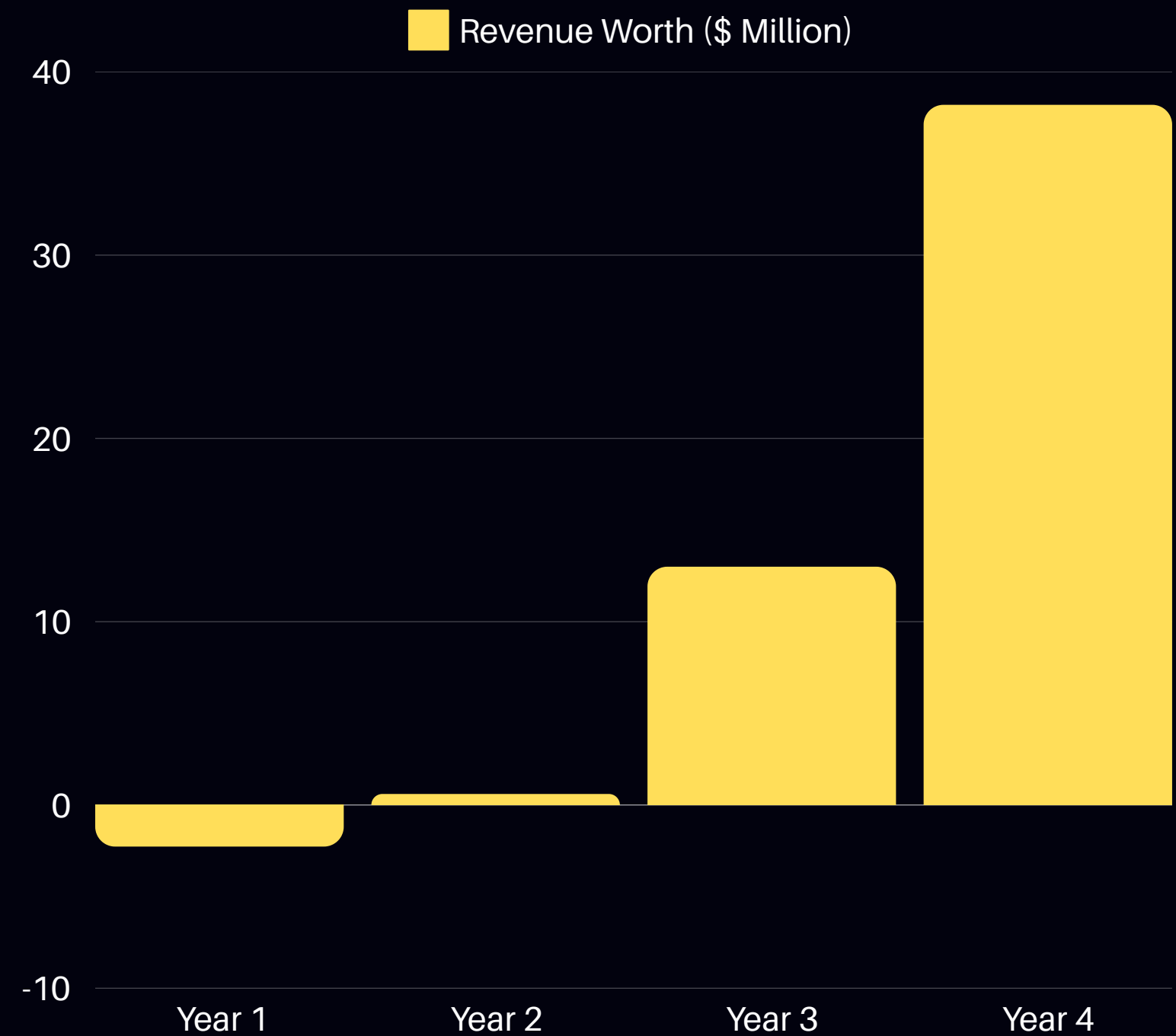
YONGA TECH



Financial Projections

Projected Revenue and Growth over the Next 4 Years

We forecast substantial growth with annual revenue targets



BLOCKChip Coinbase

- Simple, easy sign up process
- No exchange account needed

Create Account



Purchase /
Transfer Crypto



Spend Anywhere

- 1% Purchase Fee, Zero POS Transaction Fees, \$30 Annual Subscription
- High Security Through On-Device Storage, 3FA, and Rotating Wallets

- Converts Crypto to fiat in 3 seconds
- Crypto only account, user never deals with fiat



YONGA TECH

Create Exchange Account



Purchase Crypto



Apply for Coinbase Visa Card



Manually Sell Desired Amount of Crypto



Use Funds from Sale at Retailers

- Simple sign up process
- Fiat Account Required

- Crypto must be held on Coinbase, exposing users to exchange vulnerabilities

- Multiple extra layers of friction

- Cumbersome, lengthy process to top up account
- 2.49% Per Transaction

- Too many steps have led to poor adoption and bad reviews

User Growth & Market Penetration Strategy

Growing Our Community and Expanding Reach

Our growth strategy includes a multi-channel approach to attract users:



Targeted Social Media Campaigns



BLOCKChip Cards Available Nationwide at Thousands of Retailers



Partnerships with Influencers in the Crypto / Fintech Space



Strategic Ad Campaign Targeting Non-Crypto Users

Our Team

Andrew May
CIO/CTO

An accomplished software engineer, Andrew May specializes in object-orientated design and analysis with expertise in the full lifecycle of the software design process including: requirements definition, prototyping, proof of concept, architecture, interface implementation, testing, and maintenance. In mobile since 2002, Andrew planted his roots by creating enterprise-centric mobile applications, starting with WindowsCE. He expanded his expertise into Android and iOS platforms. Andrew is the President and Lead Architect at CodeTank Labs, a software development agency based in Knoxville, TN. Andrew served as Co-Chair and Board Member of CodeStock, a non-profit 501c3 dedicated to technical education. Its annual conference hosted over 1200 attendees, before retiring from the board in 2020.

Mark Masters
Chief Strategist

Mark Masters is a distinguished media executive and entrepreneur with a remarkable career spanning over three decades. He served as an award-winning Publisher and Editor-in-Chief of a news magazine (1987-1991) and later founded and led the largest independent spoken-word radio syndication group in the United States (1998-2014). As CEO of the second-largest U.S. talk radio network by audience market share (2008-2014), Mark was instrumental in building Fox News Channel's talk radio divisions (2002-2004) and served as personal media adviser to FNC/FBN CEO Roger Ailes (2004-2016). He syndicated seven of America's ten largest breakout network radio talk shows (1998-2017) and created three national all-news radio brands (2009-2016). In addition to his accomplishments in radio, Mark founded one of the country's most effective direct-response advertising agencies (2005-2016) and co-led an international TV production company with five scripted series in over 100 global markets (2013-2018). Since 2017, he has served as a full-time consulting media CEO, leveraging his unparalleled expertise in media and syndication.

Jon Flatt
Co-Chief Executive Officer

Jon Flatt was the founder and CEO of Red McCombs Media for over ten years. He started the company from dollar one and generated over 900 hundred million in revenue, winning two INC 500s. The company was sold to Nexstar digital and is now a billion-dollar enterprise. Jon repeated his success with KERV Interactive as Kerv was named among the "Top 50 brands in Silicon Valley" one Inc 500 and received two Lumiere awards at Warner Brothers lot in Los Angeles for excellence in AI technology and business growth.

Christoper Masters
Co-Chief Executive Officer

Christopher brings a unique blend of expertise as a medical professional, entrepreneur, and cryptocurrency enthusiast to his role as Co-CEO of Yonga Tech. With over 8 years of deep engagement in the cryptocurrency space, Christopher has combined his passion for innovation with a commitment to simplifying digital finance for everyday users. His entrepreneurial spirit and strategic leadership drive Yonga Tech's mission to revolutionize the way people interact with cryptocurrencies, making blockchain technology accessible and practical for all.

Sherri Holland
Chief Financial Officer

Sherri has over 20 years' experience in CFO roles leading private equity, fintech, real estate, media and agriculture. Sherri is a 2-time Inc500 CFO and has led multiple companies from start up thru rapid growth stages and ultimately to exits. Her experience includes Group CFO of a multinational company valued at over \$300m in AUM spread across 8 countries.

Branigan Sherman
Chief Operating Officer

National media entrepreneur in the non-profit space with 30 years of experience starting, growing, managing and saving non-profit organizations. He cofounded and grew what became one of the largest Catholic radio networks in the United States and led a national media company to modify its strategy and ultimately become the largest Catholic network of AM and FM affiliate stations in the country. In 2017, Branigan was tapped by Mark Masters to become part of his consulting team and has been a key member in various national media projects. In 2021, Branigan launched a successful construction company which currently generates over \$3m in sales annually.



Investment Opportunity

Join Us in Transforming the Future of Digital Finance

We're seeking a \$2.5 million dollar investment to

- Refine and complete our platform
- Hire quality employees
- Harden and further our patents
- Aggressively market to non-crypto users



Let's Shape the Future of Crypto Together

Thank you for considering us as a part of your investment journey.

We're excited about the possibilities ahead and look forward to collaborating with you to make digital finance accessible and secure for all.

Reach out with any questions or to schedule a deeper dive into our projections and roadmap.

Jon.flatt@yongatech.com

christopher.masters@yongatech.com

www.yongatech.com

