

vimbal

The World's First Neurologically Personalized Learning Environment

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The *Problem* with Modern Learning



Declining *Focus*

Constant notifications, social media, messaging, emails, & calls fragment attention



Reduced *Comprehension*

Declining focus leads to reduced comprehension & reduced engagement in education and training



The Future *Risk*

Those with mental health & neurodivergent conditions are marginalized as learning environments fail to adapt

The Solution is Neuro-Personalization

The vimbal Experience

Immersive Spatial Computing

Virtual learning environment that Eliminates Distraction

Flow State Induction

UX a Deep Meditative & Hyper-focused learning state

Patented Neuro-Personalization

Learning environment tailored to users neurological profile





♦ Vimba

The Solution is Neuro-Personalization



Creating Real Results

Accelerate Learning

Vimbal speeds up Learning by 3-5x

Enhanced Retention

Vimbal improves Retention by 35%

Increased Grades

Vimbal increases Grades by ~19% points

How vimbal works? Current MVP Environments



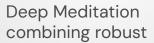
vimbal Meditation

Immersive Great Barrier Reef dive experience combining

Neuroscience for deep meditation



Accelerated Learning



Patented Neurological Colors, Sounds, & Motion

Then Hypnotic Speed



vimbal Xpand

Hyper-focused Flow State

Accelerated Learning & increased comprehension

"It felt like I tuned out, but the answers just came to me"



How vimbal will work! - In Development



Agentic Neuroscientist



Dynamic Al Control of Neuro-Environment

Via EEG Wearable to

Monitor Brain Activity



Agentic Tutor



Neural Linguistic Programming (NLP)

Socratic Teaching Method



LLM to Brain Interface

Vimbal = 400-500 WPM*

LLM = 300 WPM

Avg. Human = 150 WPM

Triple Human LLM Intake
*Words Per Minute

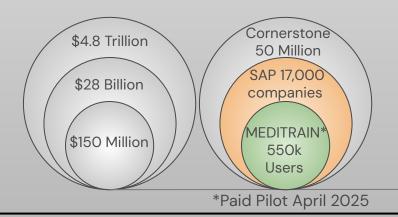


Learning Management System *Market* is Massive

LMS are the largest GTM for users globally

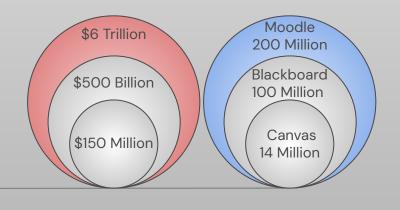
Workplace

Global OHS \$4.8 Trillion in 2023 Global OHS \$8.5 Trillion by 2032 6.6% CAGR



Education

1.5 Billion User market, with\$6 Trillion in ARR, and4-6% CAGR





Business Model

\$20p/m
DTC

SaaS Direct to Consumer \$100p/m *In Market

LMS

SaaS Corporate License

*Australian Mining Industry

\$PPU

SDK

B2B2C License / Pay Per Use \$De Identified Data Sets

Data

Big Data Sets Always De Identified



Founder Story

Joshua Arnall



High School Dropout
/ Mining Electrician



Spine & Traumatic Brain Injuries (TBI)



Neuro-hacked self Through Law School



Built Neuro-hack into a learning platform

Team



Dan Flanegan CTO

Multi-Founder CEO

Product / Qualcomm / ClayAIR - 2019-2023

Advisor/Mentor UC. San Diego Mucker Capital 2015–2019

Advisors



Jose Herrera Perea / Chair

CEO; Non-Exec Director; C-Level Advisor; Private Equity & Venture Capital

Advisory / CEO - GooRoo; MD - Open Colleges; Exec-GM - Open Universities



Founder & Principal; BioEnginuity; 2018 to Present

Co-Founder & COO; Plasbotics; 2021-2024

Mark Luhovy (MD) / Advisor

Raise & Use of Funds

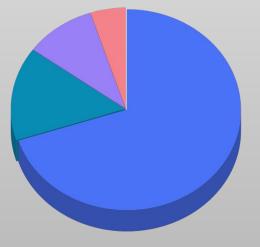
\$10 Million Seed











R&D

Agenitic Neuroscientist

Agentic Tutur

3-5x Accelerated LLM Intake

SDK for LMS

LMS Integration

*\$1 Million Pre-Seed (Strategic Corporate)



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