SPACE OCEAN CORP

Pioneering Sustainable Space Logistics and Water Infrastructure

8700 Houston Rd, Brownsville, TX 78521

Mission and Vision

Mission

Deliver sustainable space logistics and resource solutions, including water, satellite refueling, data infrastructure, and microgravity R&D platforms.

Vision

To be the most trusted provider of critical space resources and logistics throughout the solar system.

"Welcome to **Space Ocean Corporation**.
Our Regulation D, Rule 506(c) offering seeks to raise funding to revolutionize space logistics through water delivery, satellite refueling, data, and microgravity innovation. From near-Earth orbit to the Moon, Mars, and Enceladus, we invite you to join humanity's interplanetary future."

– Paul Speros Mamakos, CEO

Executive Summary

Status — Pre-Revenue Startup → First satellite launching in 2027

Capabilities

- Water: Orbital water collection and delivery for life support, propulsion, & manufacturing
- Satellite Services: Autonomous multi-fuel refueling
- Data: Secure, low-latency orbital data centers
- Pharma: Microgravity R&D and manufacturing labs
- Engineering Services

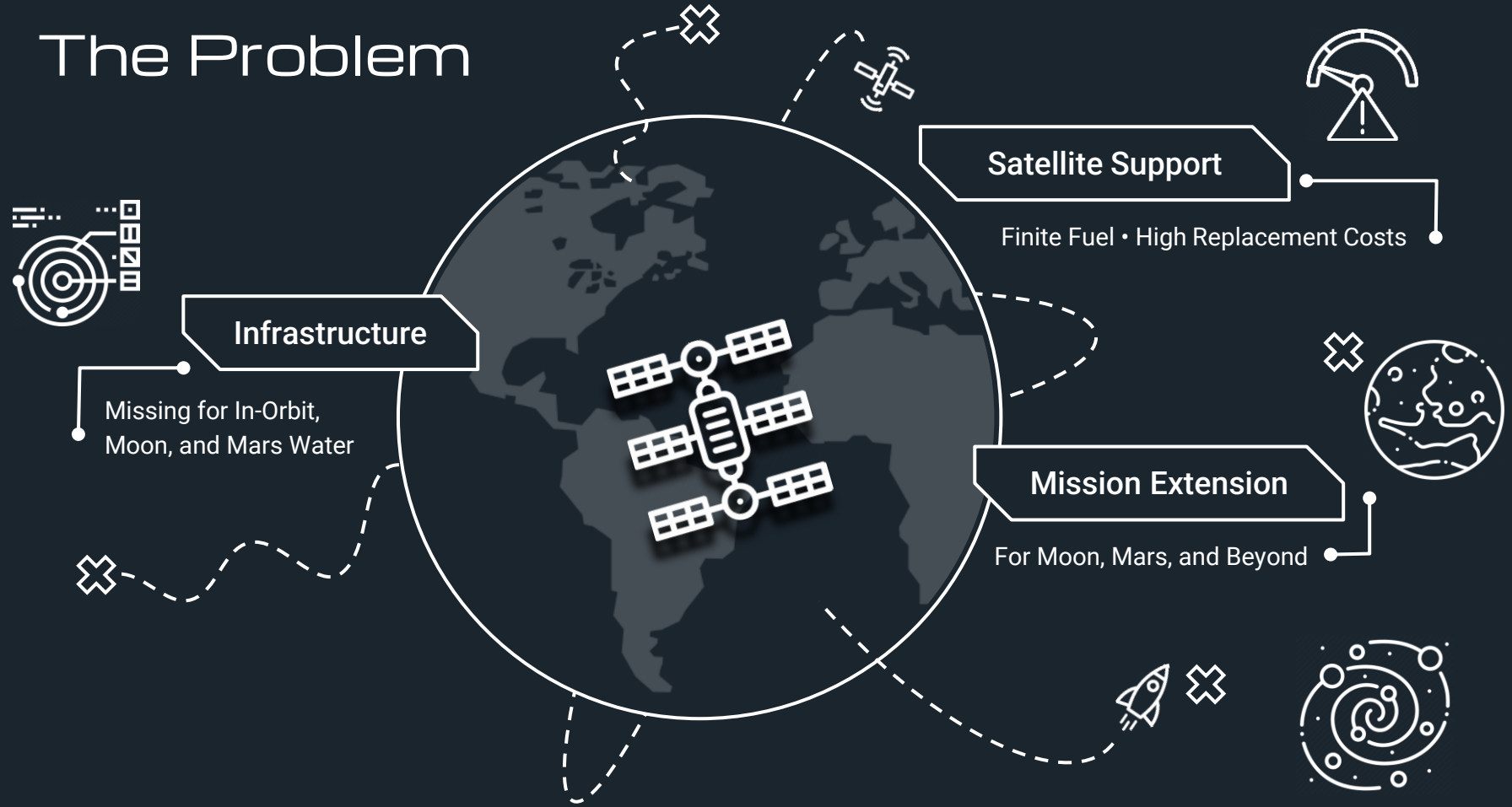
Team — 85 industry experts, Brownsville facilities

Funding — Implied $1.4B Valuation, $70M Series A raise under Reg D, Rule 506(c)

Projected Revenue — $800B Annually by 2035

Compliance — ITAR, AML, EAR, FCC, OST, U.S. Laws

The Problem



Satellite Support

Finite Fuel • High Replacement Costs

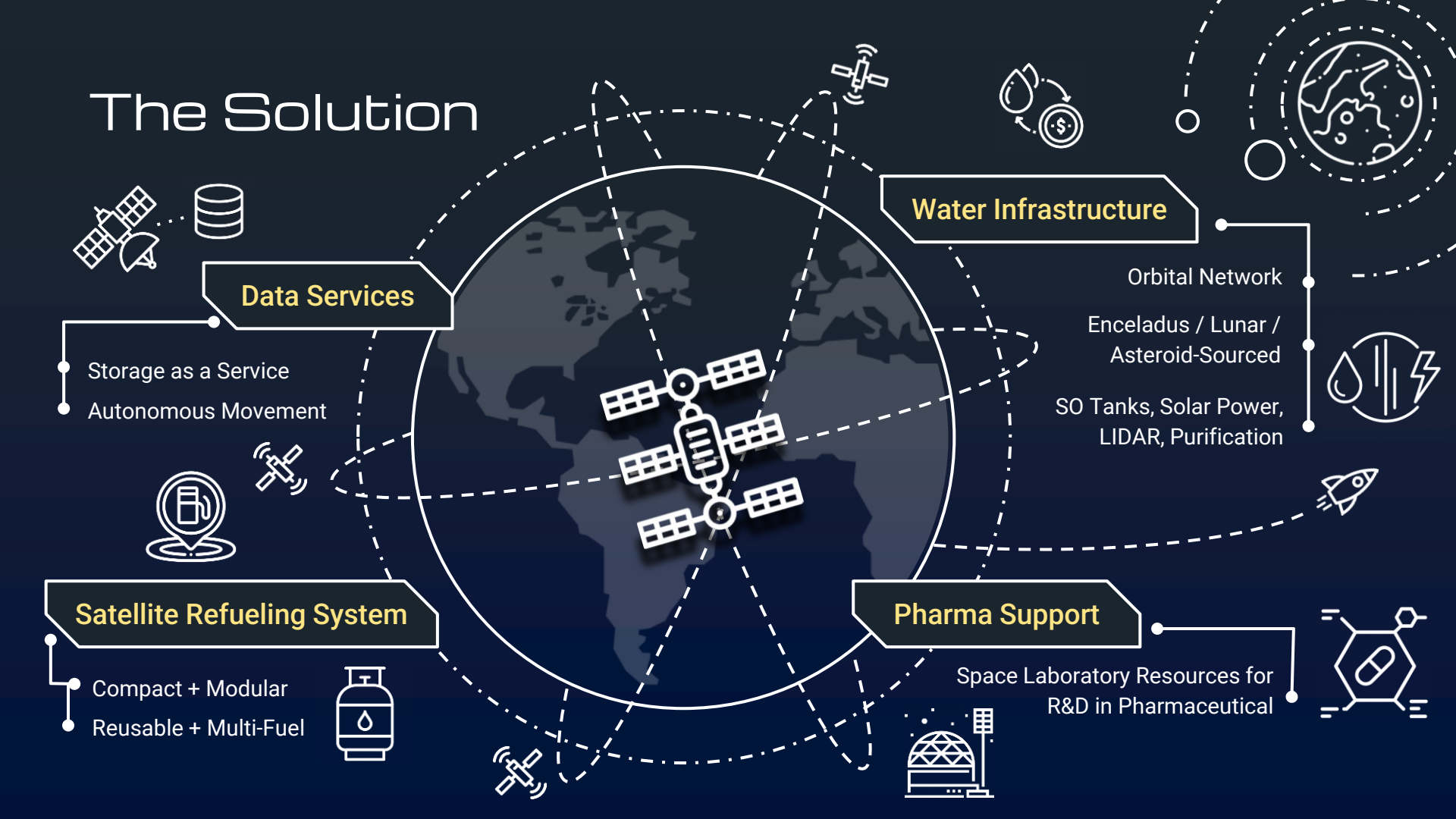
Infrastructure

Missing for In-Orbit, Moon, and Mars Water

Mission Extension

For Moon, Mars, and Beyond

The Solution



Water Infrastructure

Orbital Network

Enceladus / Lunar / Asteroid-Sourced

SO Tanks, Solar Power, LIDAR, Purification

Data Services

Storage as a Service

Autonomous Movement

Satellite Refueling System

Compact + Modular

Reusable + Multi-Fuel

Pharma Support

Space Laboratory Resources for R&D in Pharmaceutical

Market Opportunity

Rising Demand

Satellite Market

Increasing Support

Government Initiatives

Commercial Demand

SPACEX

BLUE ORIGIN

TAM

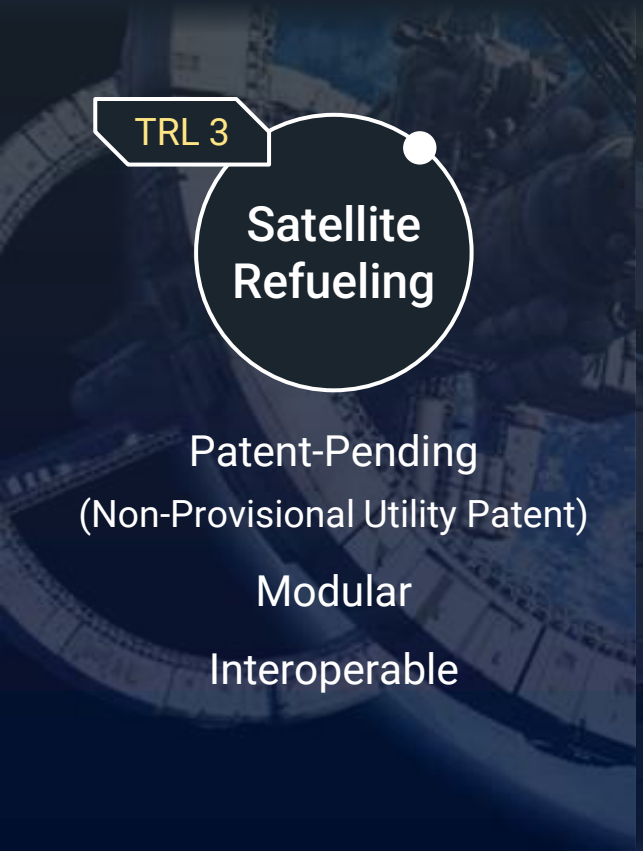
$798 B

Annually by 2050

Competitive Advantage

Satellite Refueling	Compact, autonomous, reusable, cost-saving
Water Infrastructure	First-mover, proprietary technology
Capacity + Availability	Presence in space, local orbit
Technology	Patent-pending technology being built
Barriers	Infrastructure cost, regulatory complexity

Technology and IP



TRL 3

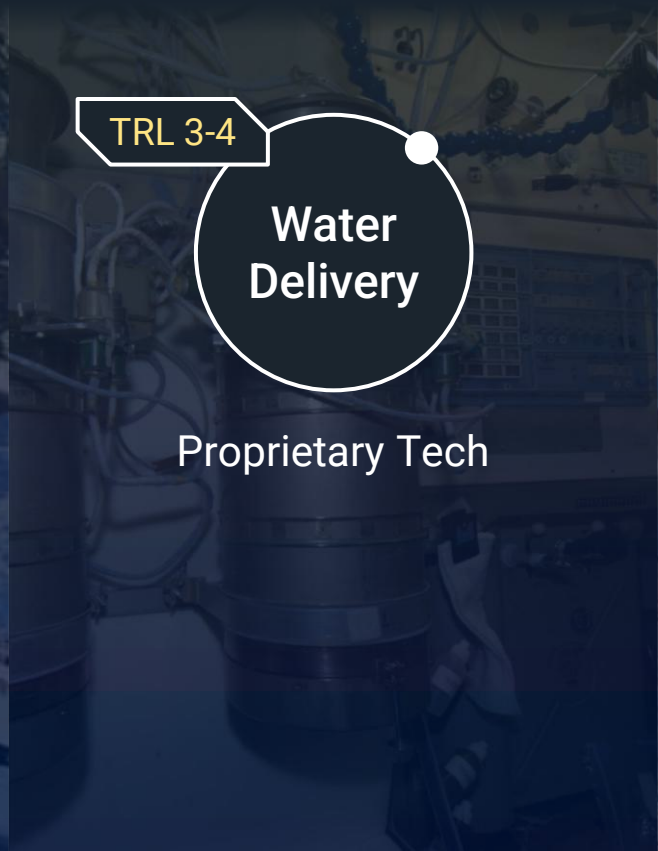
Satellite Refueling

Patent-Pending

(Non-Provisional Utility Patent)

Modular

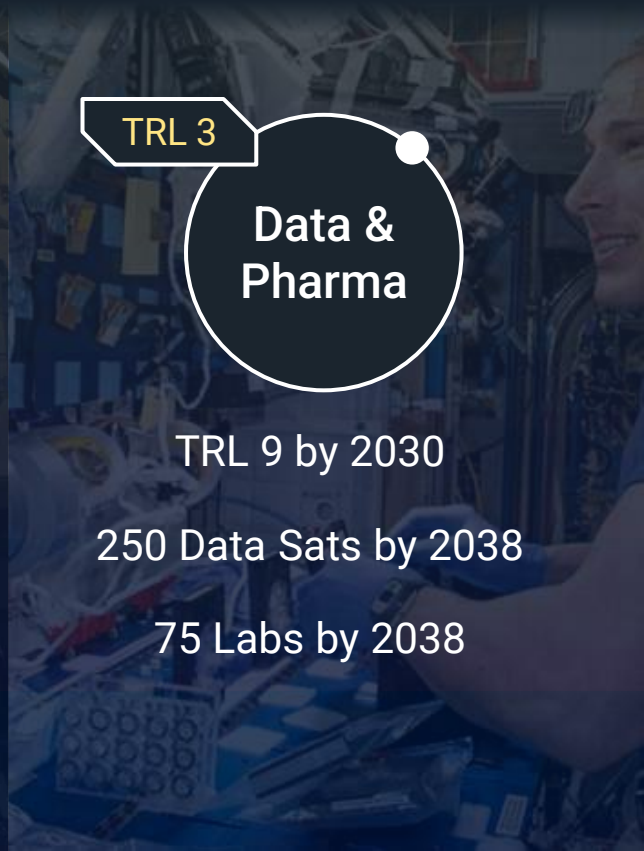
Interoperable



TRL 3-4

Water Delivery

Proprietary Tech



TRL 3

Data & Pharma

TRL 9 by 2030

250 Data Sats by 2038

75 Labs by 2038

Business Model

Infrastructure as a Service (IaaS)

- Water Delivery
- Refueling
- Labs
- Engineering
- Additional Services

Direct Sales & Joint Ventures

- Subscriptions / Space Sales
- Leasing Data Services + Data Space
- Direct to Pharma + JV
- Government Contracting
- SETA & Digital Transformation

Potential Customers

NASA · esa · CNSA · SPACEX · BLUE ORIGIN

Financial Milestones

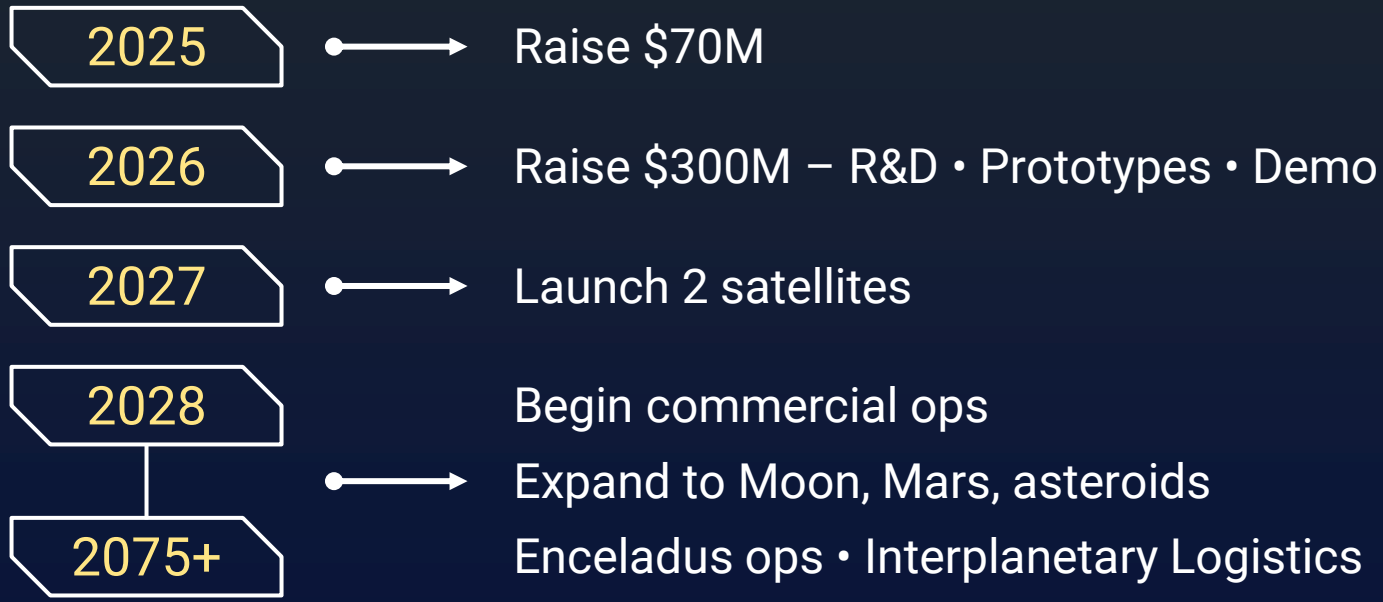
Current NPV = $251 billion *(25% discount rate)**

2026	Revenue Generated
2028	Profit Turning
2029	Cash Flow Positive
2035	Revenue & EBITDA of ~$800 Billion
	ROIC = 367,000%*^
	IRR = 209%*
	2035 NPV = $2.6 Trillion *(15% discount rate)**

* Through 2075 (Year 50)

^ Assumes $3.87 Billion of capital raised

Roadmap


2025
Raise $70M
2026
Raise $300M – R&D • Prototypes • Demo
2027
Launch 2 satellites
2028
Begin commercial ops
Expand to Moon, Mars, asteroids
2075+
Enceladus ops • Interplanetary Logistics

Financial Projections

In Millions	2026	2027	2028	2029	2030	2031	2032	2033	2034	2035
REVENUE	$2	$7	$68	$871	$1,588	$2,816	$3,592	$4,175	$4,746	$797,811
EBIT	($12)	($13)	$35	$575	$1,060	$2,126	$2,670	$3,093	$3,504	$796,382
EBITDA	($12)	($13)	$41	$586	$1,075	$2,147	$2,698	$3,127	$3,546	$796,462
AFTER-TAX CASH FLOW	($12)	($68)	($312)	$410	$795	$1,614	$2,057	$2,374	$2,694	$623,169

ROIC	**366894%**
IRR	**209.0%**

NPV (25% disc rate)	**$251,297**	**179 x**
NPV (15% disc rate) *[@ Year 10]*	**$2,622,283**	**1873 x**

Strategic Advantages

Location

Brownsville, TX

Team

85 Industry Experts

Partnerships

Industry Collaborations
Multiple NDAs Signed

Compliance

Full legal and regulatory compliance

Go-to-Market Strategy

Location

- Launch Site Proximity Advantage

Direct Contracts

- Formal Proposals

Partnerships

- Early Adoption

Co-Development

- Mars Missions

Grants

- Supporting R&D

The Space Ocean Advantage

In-Space Refueling	Infrastructure for sustainable missions
Cislunar Economy	Essential resource supply
Microgravity R&D	Orbital labs
Tech	Proprietary • Efficient
Savings	Reduced launch/satellite costs
Full Life-Cycle	Reuse • Debris mitigation
Off-Planet Resources	Enceladus, Moon, asteroids
Capacity	Source + store large volumes to meet demand for off-planet living and fluid needs

SPACE OCEAN CORP

Join Us in Building the Future of Space Logistics

Series A Round Open Now

CAGE 9KJR9 8700 Houston Rd, Brownsville, TX 78521

(956) 338-8552 info@spaceoceancorp.com www.spaceoceancorp.com